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Lobbyist Financial Disclosure Report

(Utah Code Sections 36-11-201 and 201.3) Effective April 30, 2007

Name of Lobbyist, Principal or Government Officer			
Street Address		Suite/Apt. Number	
City	State	Zip Code	Area Code and Phone number

Quarterly Report

(Check the appropriate box)

If the due date for a financial report falls on a Saturday, Sunday, or legal holiday, the report shall be considered to be due on the next business day (Utah Code Section 36-11-201(2)(b)).

- ☐ **Q1. Due on or before April 10** (for the period of January 1st through March 31st)
- ☐ **Q2. Due on or before July 10** (for the period of April 1st through June 30th)
- ☐ **Q3. Due on or before October 10** (for the period of July 1st through September 30th)
- ☐ **Q4. Due on or before January 10** (for the period of October 1st through December 31st of the previous year)

Note: The January 10 report must also include the total amount of expenditures made during the last calendar year.

- Are there any expenditures to report?
- ☐ Yes. (File applicable forms)
- ☐ No. (File pages 1 & 2 of this form only)

Report Verification

I affirm that this report is true, accurate, and complete to the best of my knowledge and belief.

Signature

To File this Form
Mail: Office of the Lieutenant Governor Capitol Complex, E-325 Salt Lake City, UT 84114
Fax: (801) 538-1133
Contact information
Phone: (801) 538-1041

For Office Use Only	
____ Entered	Report Filed
____ mailed	
____ faxed	
____ hand-delivered	
____ timely post marked	
Date Received	



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Required on all reports:

General purposes, interest, and nature of the organization or organizations that the lobbyist, principal or government officer filing this report represents:

If applicable:

Name of each public official that was employed by the lobbyist, principal or government officer or who performed work as an independent contractor for the lobbyist, principal, or government officer during the last year, including the nature of the employment or contract:

Number of each bill or resolution and short title on behalf of which the lobbyist, principal or government officer made an expenditure to a public official for which a report is required:

A description of each executive action on behalf of the lobbyist, principal or government officer made an expenditure to a public official for which a report is required:

For the report due on **January 10 only**, list the total amount of expenditures made to benefit any public during the last calendar year. Enter the amounts by public official type (see key below).

Total L	Total E	Total AL	Total AE

Public Official Type Key

L= A member of the Legislature

E= An individual elected to a position in the executive branch

AL= An individual appointed to or employed in a position in the legislative branch who:

- (i) occupies a policymaking position or makes purchasing or contracting decisions
- (ii) drafts legislation or makes rules
- (iii) determines rates or fees; or
- (iv) makes adjudicative decisions

AE= An individual appointed to or employed in a position in the executive branch who:

- (i) occupies a policymaking position or makes purchasing or contracting decisions
- (ii) drafts legislation or makes rules
- (iii) determines rates or fees; or
- (iv) makes adjudicative decisions

Note: immediate family members of persons described above are included in the definition of "Public Official"